



**The State of Ohio
Board of
Embalmers and
Funeral Directors**

Serving Ohio Since 1902

Mike DeWine
Governor of Ohio

David A. Ingram, Esq.
Executive Director

Jon W. Rettig Sr.
Board President

Thomas Taneff
Board Vice President

William C. Wappner CFSP, CCO
Board Secretary Treasurer

Jill R. Pugh
Board Member

Edward C. Nurre, Jr.
Board Member

Marcella Boyd Cox
Board Member

Adriana A. Sfalcin
Board Member

77 South High Street
16th Floor
Columbus, Ohio 43215

614. 466. 4252
fax 614. 728. 6825

www.funeral.ohio.gov

Minutes of the April 17, 2019
Regular Meeting of the Board of Embalmers and Funeral Directors

Wednesday, April 17, 2019

Pursuant to 4717.03(A) of the Ohio Revised Code, the State of Ohio Board of Embalmers and Funeral Directors convened in Room South A of the Vern Riffe Center for Government and the Arts located at 77 South High Street, Columbus, Ohio 43215 for its regular meeting to discuss the board's business.

1. Convening of the Board – President Rettig

Calling of the Roll

Board President Jon W. Rettig, Sr. called the meeting to order at 10:46 a.m. Executive Director of the Board David A. Ingram took roll call for the meeting. The following board members were in attendance of the meeting:

Edward C. Nurre, Jr.; Adriana A. Sfalcin; and officers: Jon W. Rettig, Sr., president; Thomas Taneff, vice-president; William C. Wappner, secretary-treasurer.

Mr. Rettig stated that Jill Pugh was absent from the meeting due to illness.

Mr. Rettig announced that Marcella Boyd Cox has resigned from the board. He expressed sorrow in Ms. Boyd Cox's departure and informed that the two recently spoke. Ms. Boyd Cox shared with Mr. Rettig that she is overwhelmed by commitments at this time and must relinquish her role. She enjoyed her time on the board and is thankful for the experience. Mr. Rettig requested Mr. Ingram to draft a letter of recognition and thanks to Marcella Boyd Cox for her service to the board.

Mr. Rettig stated for the record a quorum of the board was present.

Also present was David A. Ingram, executive director of the board, and Christie Limbert, associate assistant attorney general and board counselor.

Pledge of Allegiance

"I pledge allegiance to the Flag of the United States of America, and to the Republic for which it stands, one nation under God, indivisible, with liberty and justice for all."

Recognize Apprentices

During apprenticeship, apprentices are required to complete assignments published to their corresponding apprenticeship task list. One of the



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tasks cataloged, as an additional training requirement, is to attend one state board monthly meeting. This new task was established by the board July 26, 2016 for one-year apprentices that started their apprenticeship February 1, 2016 or beyond; and for two-year apprentices that started their apprenticeship February 1, 2015 or beyond.

The board would like the opportunity to recognize apprentices in attendance of the meeting who are fulfilling this requirement.

Jon Rettig welcomed all apprentices in attendance of the meeting and requested each person to stand and state their names so all may hear. In attendance were Courtney Boyer, Brenda Ellerbrock, Samuel Harmon, Brian Huston, Jordan Kill, Elizabeth Mencke, David "Matt" Murphy, Dennis "Denny" Murphy, Tyler Parker, William Porter, and Terrance Reardon.

Mr. Rettig also welcomed and introduced Melissa Sullivan of Ohio Funeral Directors Association and Jack Lechner and Beth Williams of Cincinnati College of Mortuary Science.

Mr. Rettig identified Board Counselor Christie Limbert and members of the board office staff in attendance of the meeting for benefit of the apprentices.

2. Board Business

Executive Director's Report

Mr. Ingram read aloud the information contained in his document "Communications and Outreach."

Mr. Ingram reminded all the submission deadline of May 31, 2019 for funeral homes to report preneed funeral contracts sold during quarter 1 of 2019 to the Automated Reporting Preneed Payment System (ARPPS).

Mr. Ingram reported that the preneed recovery fund has a current total of \$370,510.00 deposited. He estimates the fund balance to increase to approximately \$380,000.00 by end of quarter 1 reporting period.

Mr. Ingram reminded all that the board discussed investing monies from the preneed recovery fund to STAR Ohio at last month's meeting. He anticipates transferring funds by end of the current state fiscal year.

Mr. Ingram announced that he and the International Conference of Funeral Service Examining Boards (the Conference) completed the refresh of the Ohio Laws, Rules & Regulations Examination. He stated that the new exam will roll out July 1, 2019.

Mr. Ingram stated that modifications to apprenticeship applications in the eLicense system occurred in early March. He added that the board's Education and Examination Committee discussed refreshing some of the forms required to be completed during



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apprenticeship. Mr. Ingram mentioned that some forms may look different in the future.

Mr. Ingram informed that with the recent addition of Inspector Julie Clevenger to the staff, reviews of apprenticeship forms submitted to the eLicense system will occur more frequently. This will allow inspectors to monitor apprentices progress and address any deficiencies sooner.

Treasurer's Update

David Ingram asked Secretary-Treasurer William Wappner if he had opportunity to review the board's expenditures and if he had any questions or concerns. Mr. Wappner replied that he reviewed the report and asked about the payment to "Worldpay." Mr. Ingram replied that Worldpay provides credit card processing.

President's Report

Jon Rettig stated that he appreciated every board member's service to the board. He admitted to being worried in the morning about meeting quorum of the board on the news of Ms. Pugh's absence.

David Ingram reminded all board members to file their annual financial disclosure statements with the Ohio Ethics Commission by May 15, 2019.

Mr. Rettig asked Mr. Ingram about his progress in hiring an administrator for ARPPS. Mr. Ingram replied that he is developing questions for the application and will soon submit those to the human resources department for review.

ARPPS Reporting and Submission Deadline – Beginning May 31, 2019

Multiple Apprentice Request

Jon Rettig asked David Ingram if there were any multiple apprentice requests. Mr. Ingram replied that there were no requests to be considered during this meeting.

Public Comment

Jon Rettig asked David Ingram if there were any public comment requests. Mr. Ingram replied that there were no requests to be considered during this meeting. Mr. Rettig asked all in attendance of the meeting the same question. There were no requests.

Consideration of the March 27, 2019 Board Meeting Minutes

Thomas Taneff moved that the board approve the March 27, 2019 Board Meeting Minutes as presented. Board President Rettig asked for discussion on the motion. There was no discussion.

Motion by Thomas Taneff, second by Edward Nurre

Roll-call vote: Yes: Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 5/0



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Jon Rettig welcomed Marlan Gary from Marlan Gary Funeral Home of Columbus, Ohio to the meeting. He also welcomed Daniel Barfell of Yurch Funeral Home of Parma, Ohio to the meeting.

Consideration of the March 27, 2019 Education and Examination Committee Minutes

Thomas Taneff moved that the board approve the March 27, 2019 Education and Examination Committee Minutes as presented. Board President Rettig asked for discussion on the motion. There was no discussion.

Motion by Thomas Taneff, second by Edward Nurre

Roll-call vote: Yes: Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 5/0

Consideration of the March 27, 2019 JCARR Committee Minutes

Thomas Taneff moved that the board approve the March 27, 2019 JCARR Committee Minutes as presented. Board President Rettig asked for discussion on the motion. There was no discussion.

Motion by Thomas Taneff, second by William Wappner

Roll-call vote: Yes: Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 5/0

Licensure

Applications (Individuals) Recommended for Licensure

Jon Rettig informed that all individual licenses approved at today's meeting will be conditional upon verification from board office staff that all documentation associated to an application for license has been received, reviewed, and accepted.

Mr. Rettig read aloud the list of names of individuals recommended for initial licensure.

Thomas Taneff moved that the board approve the applications from individuals for embalmer and/or funeral director as presented. Mr. Rettig asked for discussion on the motion. There was no discussion.

Motion by Thomas Taneff, second by Edward Nurre

Roll-call vote: Yes: Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 5/0

Apprentice (Individuals) Registration and Certification

Jon Rettig read aloud the list of names of individuals recommended for apprenticeship registrations.



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Edward Nurre moved that the board approve the applications from individuals for registration of embalmer and/or funeral director apprenticeship as presented. Mr. Rettig asked for discussion on the motion. There was no discussion.

Motion by Edward Nurre, second by Thomas Taneff

Roll-call vote: Yes: Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 5/0

Jon Rettig read aloud the list of names of individuals recommended for apprenticeship certifications.

Thomas Taneff moved that the board approve the applications from individuals for certification of embalmer and/or funeral director apprenticeship as presented. Mr. Rettig asked for discussion on the motion. There was no discussion.

Motion by Thomas Taneff, second by Adriana Sfalcin

Roll-call vote: Yes: Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 5/0

Ratification of Facility Licenses

Jon Rettig informed that all facility licenses approved at today's meeting will be conditional upon verification from board office staff that all documentation associated to an application for license has been received, reviewed, and accepted.

Mr. Rettig read aloud the list of names of facilities to be licensed and facility name changes.

Thomas Taneff moved that the board approve the applications and name changes for a funeral home, embalming, or crematory facility as presented. Mr. Rettig asked for discussion on the motion. There was no discussion.

Motion by Thomas Taneff, second by Adriana Sfalcin

Roll-call vote: Yes: Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 5/0

Mr. Rettig asked aloud if the funeral home name listed as "Dean S Funeral Home" was misspelled because the facility is nearby his hometown and he understands the funeral home's name to be "Dean's." David Ingram responded that the name listed is exactly how the applicant entered it into the eLicense system.

Continuing Education

Continuing Education Programs

Jon Rettig requested Edward Nurre to report on the recent meeting of the Continuing Education Committee. Mr. Nurre responded that the committee met earlier in the



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morning. The committee discussed updates to the Ohio Laws, Rules & Regulations Examination. He reminded all the exam is expected to be available on July 1, 2019.

Mr. Nurre reported that prior to the committee approving the continuing education programs, the committee had concern about one program. The committee reviewed and discussed a program submitted by Ohio State Coroners Association, titled "OSCA Annual Education Conference." Fifteen (15) hours of credit was requested for this program. The committee recommends approving only six (6) credit hours for this program. The recommendation is because the application was incomplete; Not all course material was submitted as required.

Edward Nurre moved that the board approve the list of continuing education programs as presented, including the program from Ohio State Coroners Association with its amended credit hours. Mr. Rettig asked for discussion on the motion. There was no discussion.

Motion by Edward Nurre, second by Thomas Taneff

Roll-call vote: Yes: Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 5/0

Continuing Education Exemptions

David Ingram informed that there were no applications for exemptions or waivers from the continuing education requirements to be considered during this meeting.

Out of State Continuing Education Programs

David Ingram informed that there were no applications requesting credit for out-of-state continuing education hours to be considered during this meeting.

Compliance

Closed Compliance

Jon Rettig informed the apprentices in attendance of the meeting of the ability of the executive director, compliance coordinator, board inspectors, and board counsel to meet to discuss closing cases prior to the meeting.

Mr. Rettig asked board members if all had opportunity to review the list of compliance cases recommended for closure. The board members replied that they had reviewed the list.

Jon Rettig moved that the board ratify the list of closed compliance cases as presented with the addition of compliance case number CO2018-9444 and confirm each case as closed. Mr. Rettig asked for discussion on the motion. There was no discussion.

Motion by Jon Rettig, second by Thomas Taneff

Roll-call vote: Yes: Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William



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Wappner
Final Resolution: Motion Carries 5/0

Ratification of Settlements

David Ingram informed that there were no settlement agreements to be considered during this meeting.

Recommendation to Charge

David Ingram stated that the recommendation to charge is based on the knowledge that the crematory operator actually in charge of the crematory facility has not been issued a crematory operator permit as required. He added that the cite and settle process will be used in the following three cases.

Jon Rettig moved that the board charge the funeral director with violation of unprofessional conduct in Case No. CO2019-4471. Mr. Rettig asked for discussion on the motion. There was no discussion.

Motion by Jon Rettig, second by Edward Nurre

Roll-call vote: Yes: Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 5/0

Mr. Rettig asked Christie Limbert, board counselor, to confirm his understanding that if the licensee requests a hearing [in response to the charge], this case would be presented to the Crematory Review Board. Ms. Limbert confirmed Mr. Rettig's understanding.

Mr. Ingram suggested the board amend its previous motion because the charge is to be conditional. He informed that a board inspector is collecting additional evidence of performing cremation without a permit by obtaining a cremation log, or record of each cremation conducted at the facility. Mr. Ingram stated that the board is within its authority to charge the licensee, but the charge is substantiated with this additional documentation. He recommended the motion be amended to include "contingent on receipt of additional documentation."

Jon Rettig amended his immediate previous motion by moving that the board charge the funeral director with violation of unprofessional conduct in Case No. CO2019-4471 contingent on receipt of additional documentation. Mr. Rettig asked for discussion on the motion. There was no discussion.

Motion by Jon Rettig, second by Thomas Taneff

Roll-call vote: Yes: Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 5/0



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Thomas Taneff moved that the board charge the funeral director with violation of unprofessional conduct in Case No. CO2019-4473 contingent on receipt of additional documentation. Mr. Rettig asked for discussion on the motion. There was no discussion.

Motion by Thomas Taneff, second by Edward Nurre

Roll-call vote: Yes: Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 5/0

Thomas Taneff moved that the board charge the funeral director with violation of unprofessional conduct in Case No. CO2019-4474 contingent on receipt of additional documentation. Mr. Rettig asked for discussion on the motion. There was no discussion.

Motion by Thomas Taneff, second by Adriana Sfalcin

Roll-call vote: Yes: Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 5/0

Attorney General Case Update

Jon Rettig thanked Christie Limbert, board counselor, for her report. He instructed board members to contact Ms. Limbert directly if they have a question or concern about her report.

Executive Session

Jon Rettig moved for the board to enter executive session pursuant to R.C. 121.22(G)(1) to consider the investigation of charges against a regulated individual without a request for a public hearing.

Motion by Jon Rettig, second by Thomas Taneff

Roll-call vote: Yes: Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 5/0

Mr. Taneff asked Mr. Rettig if he wished to invite any persons other than the board to the session.

Mr. Rettig invited David Ingram, executive director of the board, Christie Limbert, board counselor, and Jarrod Williams, compliance coordinator, to join the board in the session.

The board entered executive session at 11:20 a.m.

The board reconvened to its regular meeting at 11:46 a.m.

Mr. Rettig stated for the record, board members who attended the session have returned.

Thomas Taneff moved that the board approve the crematory operator permit applications submitted by Juan Alejandro and Anthony Guerriero.



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Motion by Thomas Taneff, second by William Wappner
Roll-call vote: Yes: Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 5/0

David Ingram cited Ohio Administrative Code, Chapter 4717-11-01 (A) Any license granted by the board may be summarily suspended without a prior adjudicatory hearing pursuant to division (B) of section 4717.14 of the Revised Code if, in the opinion of the board there is clear and convincing evidence that the license holder has violated divisions (A)(1) to (10) of section 4717.14 of the Revised Code and the licensee's continued practice presents a danger of immediate and serious harm to the public. Mr. Ingram stated that he provided to board members, by way of privileged communication, prepared written allegations for consideration by the board.

Mr. Ingram reported that on January 14, 2019, John A. Brazzell entered a Plea Agreement, agreeing to plead guilty to Corrupt Business Influence, a Class C Felony, in the State of Indiana. The agreement and subsequent Sentencing Order dated March 11, 2019, stipulated, in part, that Mr. Brazzell be sentenced to eight (8) years, with four (4) years suspended and the remaining four (4) years served on probation. The agreement also ordered restitution in the amount of \$34,175.00 to the Indiana funeral home in which Mr. Brazzell was formerly associated. Mr. Brazzell was also responsible for assessed fines and court costs.

Mr. Ingram reported that the State of Indiana filed a charge of one count of Corrupt Business Influence, a Class C Felony, against John A. Brazzell on December 29, 2017. The Indiana Professional Licensing Agency, State Board of Funeral & Cemetery Service issued a summary suspension of Mr. Brazzell's funeral director license on April 5, 2018.

Mr. Ingram stated that the State of Ohio Board of Embalmers and Funeral Directors issued a funeral director and an embalmer license, by reciprocity, to John A. Brazzell on October 25, 2017. Those licenses were renewed for the 2019-2020 compliance period. The board is pursuing summary suspension of Mr. Brazzell's current licenses based on two violations: pleaded guilty to a felony and falsification on an application submitted to the board.

Jon Rettig moved that the board summarily suspend funeral director license number FD.009892, and embalmer license number EMB.009767, issued to John A. Brazzell. The executive director of the board prepared written allegations for consideration by the board. The board finds that the licensee's continued practice presents a danger of immediate and serious harm to the public. The suspension is for one violation of R.C. 4717.14 (A)(2) and for one violation of R.C. 4717.14 (A)(4). Mr. Rettig asked for discussion on the motion. There was no discussion.

Motion by Jon Rettig, second by Thomas Taneff
Roll-call vote: Yes: Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 5/0



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Mr. Rettig informed the apprentices in attendance of the meeting that they came to good meeting to learn about the disciplinary process.

Christie Limbert reminded all that the suspension is immediate. She added that the board office must immediately issue a *Notice of Opportunity for a Hearing, Order of Summary Suspension* and the licensee will have 30 days to respond. Ms. Limbert stated that if the licensee requests an adjudicatory hearing, the board shall schedule a hearing within 15 days, but not earlier than 7 days, of receipt of the request. If no request is timely filed, the board may proceed with a "Goldman" hearing.

Mr. Rettig announced to all the apprentices that he, William Wappner, and Edward Nurre will assume and divide the interviews that were scheduled with Jill Pugh. Mr. Rettig, Mr. Wappner, and Mr. Nurre each read aloud the names of their apprentices and the scheduled times in which they would be interviewing later.

Mr. Rettig asked aloud if there were any questions or concerns for the board. There were no further questions or concerns.

Prior to adjournment of the meeting, Mr. Rettig thanked all for attending today's regular meeting of the board.

Mr. Rettig suggested the apprentices keep up on current events from the board by reading all emails sent to them and periodically reviewing the board's website. He also suggested they inform their master trainer to do the same.

3. Adjournment

Thomas Taneff moved that the board adjourn its meeting.

Motion by Thomas Taneff, second by Adriana Sfalcin

Roll-call vote: Yes: Edward Nurre, Jon Rettig, Adriana Sfalcin, Thomas Taneff, William Wappner

Final Resolution: Motion Carries 5/0

April 17, 2019 meeting of the board adjourned at 11:56 a.m.

Jon W. Rettig, Sr., president

William C. Wappner, secretary-treasurer

Attachments

April 2019 Board Meeting

Initial licenses to be approved

License Number	Name	Location
FD / EMB	James Warren	Lucas, Ohio
FD	Amy Rachel Shaw	Columbus(Franklin), Ohio
FD		

Reinstate License

License Number	Name	Effective Date
FD / EMB		
FB / EMB		
FD		
FD EMB		

Courtesy Card

License Number	Name	Effective Date
FD / EMB	Arin Rudd	
FB / EMB		
FD		
FD EMB		

April 17, 2019 – New Facility License

New License: Ownership Change

Type	Closing	New Name	Old License #	New License #	New Owner	Location
Funeral Home	Dean S. Funeral Home	Dean S. Funeral Home	FH.001771		Richard Dean	

New License: Actually-in-Charge Change

Type	Closing	New Name	Old License #	New License #	Old AIC	New AIC	Location
Funeral Home	Tribute Funeral Home	Tribute Funeral Home	FH.003456		Carie Pope	David Gillum	
Funeral Home	Tribute Funeral Home	Tribute Funeral Home	FH.003045		Carie Pope	David Gillum	
Funeral Home	Dunn Funeral Home, Inc	Dunn Funeral Home, Inc	FH.001159		Stephen Dunn	Timothy Dunn	Wood

New License: New Facility

Type	Name	License #	Owner	Location

New License: Leasing Space

Type	Existing Facility	New Name	New License #	Owner	Location

Conditional Approval

Type	Name	License #	Owner	Location

Registration/Certification - April 17, 2019

Apprentice Registration

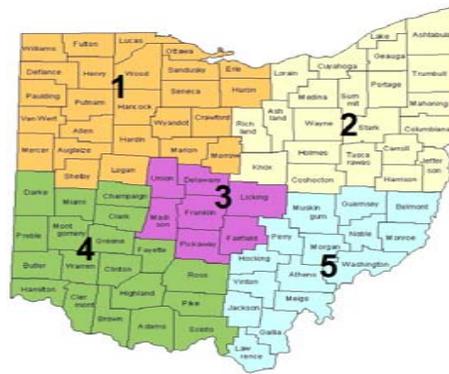
License Type	Name
EMB / FD Registration	Christopher Crosby
EMB / FD Registration	Estelle Diehl
EMB / FD Registration	Allen Wheeler

Apprentice Certification

License Type	Name
EMB / FD Apprentice	Daniel Barfell
EMB / FD Apprentice	Sydney Hanula
EMB / FD Apprentice	Jack Hillis
EMB / FD Apprentice	Ashley King
EMB / FD Apprentice	Charles Lambert
Funeral Director Apprentice	Christopher Livingston
EMB / FD Apprentice	Andrea Rodriguez
EMB / FD Apprentice	Gabrielle Ward
Funeral Director Apprentice	Zachary Moore
Funeral Director Apprentice	Valerie Truster
Funeral Director Apprentice	

APRIL 2019 CE APPROVED PROGRAMS

The course numbers are labeled depending on the location of the program. The first number of the program number will indicate its location based on the map to the right. Program numbers beginning with 0- are online programs, program numbers beginning with 6- are out-of-state programs.



Provider Name	Contact	Email	Phone	Location	Course Number	Course Name	Hours	Program Date
Baxter Burial Vault Service	Tammy Richards	tammy@baxterburialvault.com	(513) 641-1010	4	4-001731	Urn Vault Basics	2.00	5/28/2019
Baxter Burial Vault Service	Tammy Richards	tammy@baxterburialvault.com	(513) 641-1010	4	4-001732	Urn Vault Basics	2.00	8/28/2019
Baxter Burial Vault Service	Tammy Richards	tammy@baxterburialvault.com	(513) 641-1010	4	4-001729	Basic Features of Burial Vaults	2.00	7/25/2019
Baxter Burial Vault Service	Tammy Richards	tammy@baxterburialvault.com	(513) 641-1010	4	4-001730	Basic Features of Burial Vaults	2.00	10/25/2019
Baxter Burial Vault Service	Tammy Richards	tammy@baxterburialvault.com	(513) 641-1010	4	4-001733	Urn Vault Basics	2.00	12/5/2019
Baxter Burial Vault Service	Tammy Richards	tammy@baxterburialvault.com	(513) 641-1010	4	4-001728	Basic Features of Burial Vaults	2.00	4/18/2019
Bell Vault & Monument Inc.	Tammy Richards	leila@bellvaultandmonumnet.com	(937) 866-2444	4	4-001738	Urn Vault Basics	2.00	9/26/2019
Bell Vault & Monument Inc.	Tammy Richards	leila@bellvaultandmonumnet.com	(937) 866-2444	4	4-001746	Urn Vault Basics	2.00	10/17/2019
Bell Vault & Monument Inc.	Tammy Richards	leila@bellvaultandmonumnet.com	(937) 866-2444	4	4-001739	Urn Vault Basics	2.00	12/13/2019
Bell Vault & Monument Inc.	Tammy Richards	leila@bellvaultandmonumnet.com	(937) 866-2444	4	4-001740	Basic Features of Burial Vaults	2.00	5/16/2019
Bell Vault & Monument Inc.	Tammy Richards	leila@bellvaultandmonumnet.com	(937) 866-2444	4	4-001735	Basic Features of Burial Vaults	2.00	7/11/2019
Bell Vault & Monument Inc.	Tammy Richards	leila@bellvaultandmonumnet.com	(937) 866-2444	4	4-001736	Basic Features of Burial Vaults	2.00	10/18/2019
Bell Vault & Monument Inc.	Tammy Richards	leila@bellvaultandmonumnet.com	(937) 866-2444	4	4-001737	Urn Vault Basics	2.00	5/16/2019
Bell Vault & Monument Inc.	Tammy Richards	leila@bellvaultandmonumnet.com	(937) 866-2444	4	4-001743	Urn Vault Basics	2.00	4/18/2019
Bell Vault & Monument Inc.	Tammy Richards	leila@bellvaultandmonumnet.com	(937) 866-2444	4	4-001744	Urn Vault Basics	2.00	6/20/2019
Bell Vault & Monument Inc.	Tammy Richards	leila@bellvaultandmonumnet.com	(937) 866-2444	4	4-001745	Urn Vault Basics	2.00	8/22/2019
Bell Vault & Monument Inc.	Tammy Richards	leila@bellvaultandmonumnet.com	(937) 866-2444	4	4-001741	Basic Features of Burial Vaults	2.00	7/25/2019
Bell Vault & Monument Inc.	Tammy Richards	leila@bellvaultandmonumnet.com	(937) 866-2444	4	4-001742	Basic Features of Burial Vaults	2.00	9/19/2019
Bell Vault & Monument Inc.	Tammy Richards	leila@bellvaultandmonumnet.com	(937) 866-2444	4	4-001734	Basic Features of Burial Vaults	2.00	4/26/2019
Cornerstone of Hope Bereavement Center	Julia Ellifritt	julia@cornerstoneofhope.org	(216) 524-3787	2	2-001755	Jealousy, Guilt and Shame in Bereavement	2.00	10/23/2019
Cornerstone of Hope Bereavement Center	Julia Ellifritt	julia@cornerstoneofhope.org	(216) 524-3787	2	2-001756	Attachment Theory and Support	3.00	6/19/2019
Cremation Association of North America	Jennifer Head	jennifer@cremationassociation.org	(312) 245-1077	6	6-001757	CANAs Crematory Operations Certification Program	8.00	9/6/2019
Funeralcontinuingeducation.com	Barbara A. Cardone	admin@workshopsexpress.com	(718) 608-6000	0	0-001721	Online - Helping Parents Cope With Unexpected Death	1.00	4/17/2019
Funeralcontinuingeducation.com	Barbara A. Cardone	admin@workshopsexpress.com	(718) 608-6000	0	0-001714	Online - Understanding Hospice and Palliative Care	1.00	4/17/2019
Funeralcontinuingeducation.com	Barbara A. Cardone	admin@workshopsexpress.com	(718) 608-6000	0	0-001722	Online - Helping Parents Help Children Cope with Death	1.00	4/17/2019
Funeralcontinuingeducation.com	Barbara A. Cardone	admin@workshopsexpress.com	(718) 608-6000	0	0-001715	Online - The Sociology of Death	2.00	4/17/2019
Funeralcontinuingeducation.com	Barbara A. Cardone	admin@workshopsexpress.com	(718) 608-6000	0e	0e-001723	Online - Funeral Ethics and Best Practices	3.00	4/17/2019
Funeralcontinuingeducation.com	Barbara A. Cardone	admin@workshopsexpress.com	(718) 608-6000	0	0-001716	Online - Restorative Art and Modern Techniques	3.00	4/17/2019
Funeralcontinuingeducation.com	Barbara A. Cardone	admin@workshopsexpress.com	(718) 608-6000	0	0-001711	Online - Working with the Cemetery	2.00	4/17/2019
Funeralcontinuingeducation.com	Barbara A. Cardone	admin@workshopsexpress.com	(718) 608-6000	0	0-001719	Online - Modern Funeral Customs	1.00	4/17/2019
Funeralcontinuingeducation.com	Barbara A. Cardone	admin@workshopsexpress.com	(718) 608-6000	0	0-001712	Online - When Children Die: Guidance for the Final Arrangements	1.00	4/17/2019

Funeralcontinuingeducation.com	Barbara A. Cardone	admin@workshopsexpress.com	(718) 608-6000	0-001720	Online - Limiting Exposure to HIV/AIDS	2.00	4/17/2019
Funeralcontinuingeducation.com	Barbara A. Cardone	admin@workshopsexpress.com	(718) 608-6000	0-001713	Online - Up-selling Without Upsetting the Client	1.00	4/17/2019
Funeralcontinuingeducation.com	Barbara A. Cardone	admin@workshopsexpress.com	(718) 608-6000	0L-001726	Online - Complying with the FTC Funeral Rule	2.00	4/17/2019
Funeralcontinuingeducation.com	Barbara A. Cardone	admin@workshopsexpress.com	(718) 608-6000	0-001727	Online - Burial with Military Honors Best Practices	3.00	4/17/2019
Funeralcontinuingeducation.com	Barbara A. Cardone	admin@workshopsexpress.com	(718) 608-6000	0-001724	Online - Funeral Products and the Environment	2.00	4/17/2019
Funeralcontinuingeducation.com	Barbara A. Cardone	admin@workshopsexpress.com	(718) 608-6000	0e-001725	Online - Ethics Attitude and Consumer Service	3.00	4/17/2019
Funeralcontinuingeducation.com	Barbara A. Cardone	admin@workshopsexpress.com	(718) 608-6000	0-001717	Online - Perinatal Bereavement and Memorialization	2.00	4/17/2019
Funeralcontinuingeducation.com	Barbara A. Cardone	admin@workshopsexpress.com	(718) 608-6000	0L-001718	Online - OSHA Compliance for Funeral Homes	2.00	4/17/2019
Funeral Directors Association of Northwestern Ohio Inc.	JOHN W. ROZIC	jrozc@shindlerneff.com	(419) 243-6281	1-001773	Coroner's Update - 2019	2.00	5/20/2019
Kates-Boylston Publications	Thomas A. Parmalee	tparmalee@katesboylston.com	(732) 746-0201	6p-001760	Preneed Summit	6.00	11/8/2019
Kates-Boylston Publications	Thomas A. Parmalee	tparmalee@katesboylston.com	(732) 746-0201	6-001758	Funeral Service Business Plan Conference	10.00	12/5/2019
Kates-Boylston Publications	Thomas A. Parmalee	tparmalee@katesboylston.com	(732) 746-0201	6-001747	Cremation Strategies Conference	6.00	12/4/2019
National Funeral Directors Association	Jackie Ellis	jellis@nfda.org	(262) 814-1568	6-001709	Embalming and Restorative Arts Seminar	9.50	5/16/2019
Ohio Embalmers Association	David G. Hicks	hchohicks@me.com	(513) 384-7846	2epl-001759	OEA Spring Seminar	6.00	5/8/2019
Ohio Funeral Directors Assoc District #7	Amanda Crates	amandacrates@gmail.com	(419) 422-2323	1epl-001670	Preneed, Ethics, Laws Conference	8.00	6/11/2019
Ohio Funeral Directors Association	Diana Carpenter	diana@ofdaonline.org	(614) 486-5339	3-001772	Board of Directors Meeting	2.00	5/21/2019
Ohio Funeral Directors Association	Diana Carpenter	diana@ofdaonline.org	(614) 486-5339	3-001769	Day One - Certified Celebrant Training	5.00	6/19/2019
Ohio Funeral Directors Association	Diana Carpenter	diana@ofdaonline.org	(614) 486-5339	3-001770	Day Two - Certified Celebrant Training	8.00	6/20/2019
Ohio Funeral Directors Association	Diana Carpenter	diana@ofdaonline.org	(614) 486-5339	3-001771	Day Three - Certified Celebrant Training	4.00	6/21/2019
Ohio Funeral Directors Association District 16	Daniel T. Skivolocke	ofda-dist.16@neo.rr.com	(330) 823-2159	2e-001764	Ethics in Today's Business World	1.00	4/27/2019
Ohio Funeral Directors Association District 16	Daniel T. Skivolocke	ofda-dist.16@neo.rr.com	(330) 823-2159	2-001765	"Surviving and Thriving in Today's Digital Age	2.00	4/27/2019
Ohio Funeral Directors Association District 16	Daniel T. Skivolocke	ofda-dist.16@neo.rr.com	(330) 823-2159	2-001766	Tricks of the Trade	2.00	4/27/2019
OSHA Compliance Services	Paul H. Conrad	osha.compliance.services@outlook.com	(419) 297-7270	1-001768	OSHA and the Funeral Home Employee	3.00	6/11/2019
The Dodge Company	Sally L. Belanger	sbelanger@dodgeco.com	(207) 841-6330	6-001710	The Dodge Technical Seminar - 2019 - Las Vegas	9.00	11/14/2019
Western Pennsylvania Funeral Directors Association	Norman J. Wimer	norm@wimerfuneralhome.com	(814) 755-3511	6-001762	Child Abuse: Recognition and Mandated Reporting	2.00	6/18/2019

Meeting: April 17, 2019 – Regular Meeting
Category: Compliance
Subject: Ratification of Closed Compliance Cases

Recommended Action: Motion to ratify the list of closed compliance cases as presented and confirm each case status as closed.

FUN IPP003 - Investigative Process

The Executive Director, the Compliance Coordinator, and the Inspector may determine there is no probable cause identified in a written complaint; the Executive Director may close the case. A letter setting forth the reason for closure prior to presentation to the Board will be sent to the complainant and reported to the Board. Staff may consult with the Assistant Attorney General.

Case number CO2019-3724

Complainant alleges the funeral home closed and never notified the consumer. The consumer believes the funeral home should have refunded their money.

The investigation found that the funeral home closed during the summer of 2018. The board office was not notified of the closure.

According to the investigator, a review of past Annual Preneed Funeral Contract Report Forms submitted by the funeral home indicated all prepaid moneys from the consumer were deposited in a preneed funeral contract trust fund as required.

The investigation concluded with the complainant being provided the contact information of the company in which the trust account is held. The complainant was also informed to contact another funeral home of their choice for future funeral services and arrange for a transfer of their preneed contract.